

5 Things to Consider for Liability Limits

1. Equity in Your Home

Market Value $-$ Mortgage $=$ \$ _____

2. Sum Total of Your Personal Property

This includes everything other than your primary residence. \$ _____

3. Sum Total of Your Financial Assets

This includes your 401Ks, Roth IRAs, investments, etc. \$ _____

4. Checking and Savings Account Balances

Checking $+$ Savings $=$ \$ _____

5. Future Wages

Household income made last year \times # Years left to work $=$ \$ _____

Add the values on the right side together. **Total** \$ _____